

MARKET ROUNDUP

20 Feb, 2025



KSE-100 closes at 113,739 up 397 points

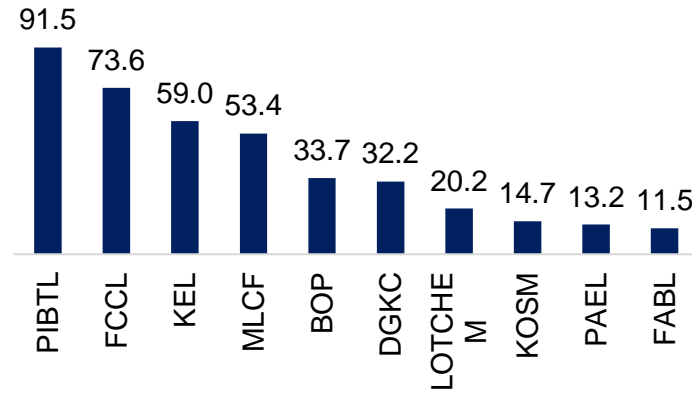
KSE-100 Index	KSE-All	KSE-30 Index	KMI-30 Index
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113,739 0.35% 70,476 0.34% 35,328 0.10% 170,978 0.26%

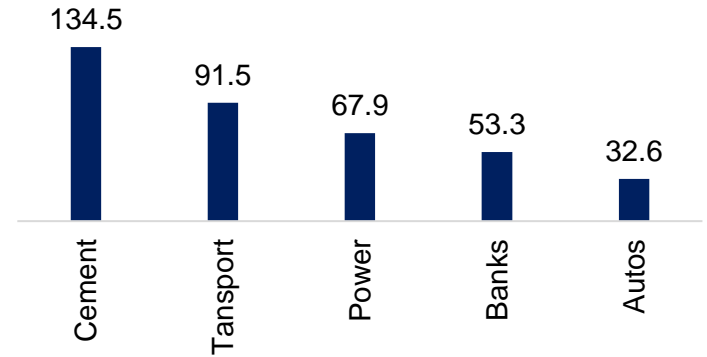
- The equity market began the day on a positive note and maintained its upward trajectory throughout the session. The KSE-100 index oscillated between a low of 113,526 points and a high of 114,202 points, ultimately closing at 113,739 points, reflecting a gain of 397 points. The total trading volume reached 507.4 million shares, with a value of PKR 26.4 billion.
- The index's upward movement was mainly fueled by gains in CHCC (10%, 100 points), FCCL (7.1%, 80 points), PIOC (10%, 63 points), DGKC (8.1%, 58 points), and MCB (1.4%, 52 points). PIBTL and FCCL led the trading volume, with 91.5 million and 73.6 million shares traded, respectively.
- Strong buying interest was observed across the Cement sector, with additional buying seen in Oil Marketing Companies (OMCs). However, the Banking, E&P, and Fertilizer sectors experienced mixed trading flows.
- The Cement sector's solid financial results initially drove the sector's performance, which in turn supported the broader market. Moving forward, volatility is expected to continue, offering opportunities for investors to capitalize on market fluctuations. Investors looking to take advantage of these fluctuations should focus on sectors such as E&Ps, OMCs, Fertilizers, and Banking.

Sales Desk
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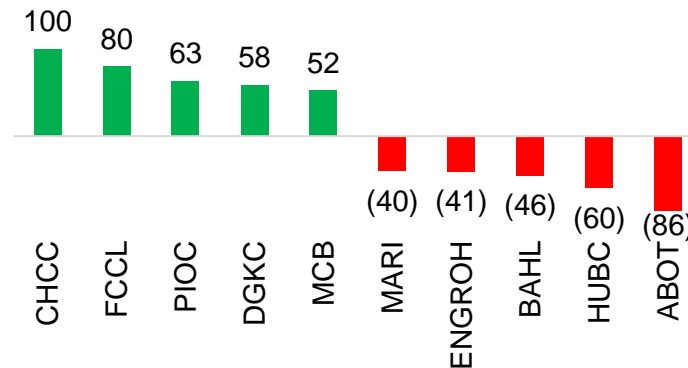
Most Active Stocks (Vol. mn shares)



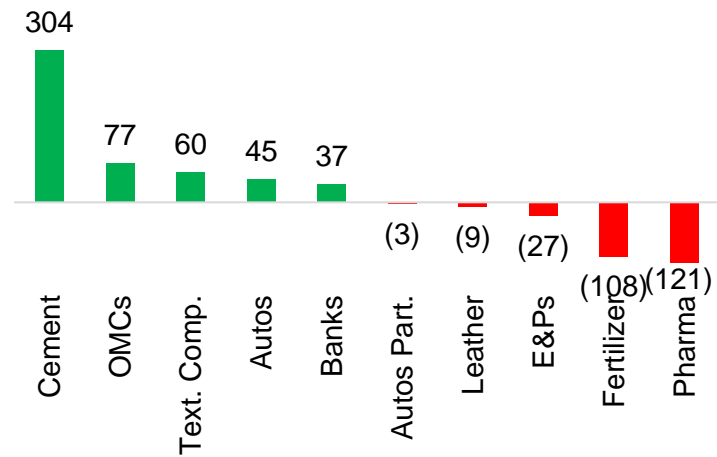
Top 5 Active Sectors (Vol. mn shares)



Stocks' Contribution to KSE 100 Index (points)



Sectors' Contribution to KSE 100 Index (points)



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